

Board of Supervisors'
Meeting
June 22, 2023

District Office: 8529 South Park Circle, Suite 330 Orlando, Florida 32819 407.472.2471

www.westridgecdd.org

#### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT

www.westridgecdd.org

**Board of Supervisors** Nora Schuster Chairperson

James Jones Vice Chairman
Susan Kane Assistant Secretary
Janice Stradley Assistant Secretary

Vacant Seat Assistant Secretary

**District Manager** Carol L. Brown Rizzetta & Company, Inc.

District Counsel Scott Clark Clark & Albaugh

**District Engineer** Mark E. Wilson Kimley-Horn

All cellular phones must be placed on mute while in the meeting room.

The Audience Comments portion, **on Agenda Items Only**, will be held at the beginning of the meeting. The Supervisor Requests and Audience Comments portion of the agenda, **on General Items**, will be held at the end of the meeting. During these portions of the agenda, audience members may make comments on matters that concern the District (CDD) and will be limited to a total of three (3) minutes to make their comments.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (239) 936-0913. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

#### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT

<u>District Office · Orlando, Florida · (904) 436-6270</u> <u>Mailing Address · 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614</u> <u>www.westridgecdd.org</u>

Board of Supervisors Westridge Community Development District June 15, 2023 Rev. 6.19.2023

#### **AGENDA**

**Dear Board Members:** 

The regular meeting of the Board of Supervisors of the Westridge Community Development District will be held on June 22, 2023, at 2:00 p.m. at the Polk County Sheriff's Office Northeast District at 1100 Dunson Road, Davenport, FL 33896.

1. 2.	CALL TO ORDER/ROLL CALL AUDIENCE COMMENTS ON AGENDA ITEMS
3.	BUSINESS ADMINISTRATION
J.	A. Consideration of the Minutes of the Board of Supervisors' Meeting held on April 27, 2023
	B. Ratification of the Operation & Maintenance Expenditures for
	April 2023 & May 2023Tab 2
	C. Acceptance of Financial Statement (unaudited) for May 31, 2023. Tab 3
4.	STAFF REPORTS (Part 1 of 2)
	A. Landscape Manager
5.	BUSINESS ITEMS
	A. Consideration of Floralawn Proposal(s)Tab 4
	Live Oak Tree Replacement Proposal
	2.) Palm Tree Replacement Proposal
	3.) Palm Trimming Proposal
	4.) Trimming & Debooting Proposal
	B. Acceptance of Board of Supervisor ResignationTab 5
	C. Consideration of Appointment to Vacant Board of Supervisor
	Seat – (Under Separate Cover)
	D. Administration of Oath of OfficeTab 5B
	E. Consideration of Resolution 2023-07, Re-designating Certain
	Officers
	F. Consideration of Roadway Speed Control Proposal(s)Tab 7
_	G. Discussion of Parking Rule
5.	STAFF REPORTS (Part 2 of 2)  A. District Counsel
	B. District Couriser  B. District Engineer
	<u> </u>
	<ol> <li>Update on Reclaimed Irrigation Meter Installation</li> <li>Update on Duke Energy Streetlight Installation Request</li> </ol>
	2.) Opuale on Duke Lifetyy Streethynt mstallation Request

C.	District Manager	Tab 8
	<ol> <li>Presentation of Registered Voter Count</li> </ol>	

- 6. SUPERVISOR REQUESTS AND AUDIENCE COMMENTS
- 7. ADJOURNMENT

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call Kristi Roxas, Administrative Assistant, at (904) 436-6270 Ext. 4636.

Yours kindly,

Carol L. Brown

**District Manager** 

#### MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

#### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT

The regular meeting of the Board of Supervisors of the **Westridge Community Development District** was held on **April 27, 2023, at 2:00 p.m**. at the Polk County Sheriff's Office Northeast District at 1100 Dunson Road, Davenport, FL 33896.

#### Present and constituting a quorum:

Nora Schuster	<b>Board Supervisor, Chairperson</b>
James Jones	<b>Board Supervisor, Vice Chairman</b>
Susan Kane	<b>Board Supervisor, Assistant Secretary</b>
Maria Perez	<b>Board Supervisor, Assistant Secretary</b>

Also present were:

Carol L. Brown
Scott Clark

District Manager, Rizzetta & Company
District Counsel, Clark & Albaugh, LLC

Mark Wilson **District Engineer, Kimley- Horn (**speakerphone)

Damon Smith Floralawn Brian Harbin Floralawn

Audience Members Present

#### FIRST ORDER OF BUSINESS Call to Order

Ms. Brown called the meeting to order and read the roll at 2:00 p.m.

#### SECOND ORDER OF BUSINESS Audience Comments on the Agenda Items

Audience members commented on the parking policy, additional towing signage, street parking, parking near fire hydrants, modification of parking policy and impact of parking policy with multi-vehicle ownership.

#### THIRD ORDER OF BUSINESS

Consideration of the Minutes of the Board of Supervisors' Special Meeting held on January 26, 2023

On motion by Ms. Kane, seconded by Ms. Schuster, with all in favor, the Board of Supervisors approved the minutes of the Board of Supervisors' special meeting held on January 26, 2023, for Westridge Community Development District.

#### **FOURTH ORDER OF BUSINESS**

Ratification of the Operation & Maintenance Expenditures for March 2023

On motion by Ms. Schuster, seconded by Ms. Kane, with all in favor, the Board of Supervisors ratified the operation & maintenance expenditures for March 2023, in the amount of \$57,887.37, for Westridge Community Development District.

#### FIFTH ORDER OF BUSINESS

#### **Staff Reports**

#### A. District Counsel

Mr. Clark updated the Board that he sent a certified termination of agreement letter to Down to Earth with an effective end date of April 20, 2023.

He also advised the Board that the Floralawn Landscape Maintenance and Irrigation Services Agreement was drafted with a term date beginning May 1, 2023.

#### **B.** District Engineer

#### 1.) Update on Installation of Irrigation Meter

 Mr. Wilson informed the Board that he is working with a contractor to provide a proposal for the installation of the reclaimed water meter on Tierra Del Sol Blvd.

#### 2.) Update on Potential Installation of Streetlight

Mr. Wilson updated the Board that he has emailed Duke Energy and is waiting for a response with a cost estimate and potential timeline for installation of new street lighting at the entrance of Rte 27 and Tierra Del Sol Blvd.

At 2:08 p.m. Ms. Perez arrived to the Board meeting.

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#### C. Landscape Manager

Down to Earth managers were not present.

Floralawn managers were in attendance and available for Board comment/questions.

#### D. District Manager

Ms. Brown reviewed the District Manager's Report. She noted the sidewalk installation invoice was paid from the general fund. She also informed the Board that Down to Earth did not complete the Palm Tree Installation proposal that was approved at the January 26, 2023 meeting.

The Board directed the Staff to inform Down to Earth that the proposal terminates with the end of their landscape agreement with the District and requested Staff to obtain a proposal from Floralawn.

Consideration of Highway 27 Tree Replacement Proposal(s)

On a motion by Ms. Schuster, seconded by Ms. Kane, with all in favor, the Board of Supervisors approved a proposal for Highway 27 tree replacement for Floralawn, in the amount of \$3,828.57, for Westridge Community Development District.

#### SIXTH ORDER OF BUSINESS

FIFTH ORDER OF BUSINESS

#### Discussion of Roadway Speed Control **Options**

Ms. Brown updated the Board that she is working on receiving a response from the Polk County Sheriff's Office.

Mr. Wilson advised the Board of the different speed control options the Board could install which include speed humps with cables, 4-way or 2-way Stop signs and digital power speed signs. Discussion ensued.

The Board authorized Ms. Perez to work with Staff in obtaining a digital power speed signs and placement within the District.

The Board authorized Mr. Jones to work with the Staff in reviewing towing signs and placement of digital speed signs within the District.

On a motion by Ms. Schuster, seconded by Ms. Kane, with all in favor, the Board of Supervisors approved James Jones to be authorized to contact Bolton's Towing Service and have vehicles towed, for Westridge Community Development District.

Ms. Kane requested, and the Board directed the Staff to explore and identify potential areas to add additional parking spaces.

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Mr. Clark stated he would review parking resolutions and parking issues, particularly near the school.

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#### SEVENTH ORDER OF BUSINESS

#### **Discussion of Parking Rule**

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Ms. Brown updated the Board that both notices to owners and residents were mailed, the three HOA's have been presented with the Towing Indemnification and Hold Harmless Agreements, and that the District has received a significant number of emails and phone calls regarding the parking policy. Discussion ensued.

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The Board directed the Staff to further review towing signage, placement of signs and hold on circulating agreement to Bolton's Towing.

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#### **EIGHTH ORDER OF BUSINESS**

Consideration of Resolution 2023-06, Approving Proposed Fiscal Year 2023-2024 Budget & Setting Public Hearing

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Mr. Clark introduced Resolution 2023-06 and reviewed Florida Statute requirements for proposed budgets.

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Ms. Brown informed the Board that the Public Hearing could be held on July 27, 2023, at 2 p.m. at the Ramada Inn in Davenport. She then reviewed the proposed budget. Discussion ensued.

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On a motion by Ms. Kane, seconded by Ms. Schuster, with all in favor, the Board of Supervisors approved as presented and adopted Resolution 2023-06, approving proposed fiscal year 2023-2024 budget and setting public hearing for July 27, 2023, at 2:00 p.m. at the Ramada Inn, 43824 Highway 27 Davenport, FL 33837, for Westridge Community Development District.

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#### NINTH ORDER OF BUSINESS

Audience Comments and Supervisor Requests

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#### **Audience Comments**

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Audience members commented on volunteering to work with the Board on flashing speed limit signs, enforcement date, painting curbs with "No Parking," abandon vehicles, speeding, child hit by car in HOA, who's authorized to tow vehicles, enforcement hours, sign verbiage, renters and multi-vehicle ownership impact.

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### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT April 27, 2023 Minutes of Meeting Page 5

Mr. Clark reviewed the District's Parking rule and Ms. Brown stated to contact Polk County Sheriff's Office if they observe a roadway obstruction.

#### **Supervisor Requests**

Ms. Kane requested the District Engineer to provide an updated map with streetlights.

#### TENTH ORDER OF BUSINESS

#### **Adjournment**

On a motion by Ms. Schuster, seconded by Mr. Jones, with all in favor, the Board of Supervisors adjourned the meeting at 3:10 p.m. for Westridge Community Development District.

## WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT April 27, 2023 Minutes of Meeting Page 6

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#### **EXHIBIT A**





#### **UPCOMING DATES TO REMEMBER**

- Upcoming Meeting Dates:
  - June 22, 2023 at 2:00 PM
  - July 27, 2023 at 2:00 PM FY 23/24 Budget Adoption
- FY 2021-2022 Audit Completion Deadline: June 30, 2023
- Series S2005 Bond Maturity Date: May 1, 2037

District Manager's Report April 27

2023

FINANCIAL SUMMARY

03/31/2023

**General Fund Cash & Investment Balance:** 

\$415,095\*

Reserve Fund Cash & Investment Balance:

\$ 95,838\*\*

**Total Fund Balance YTD Actual:** 

\$510,933

**Total Expenditure YTD Variance:** 

\$38,472

**Under Budget** 

\*General Fund Includes FY 23 AR of \$5,397

### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT

DISTRICT OFFICE · ORLANDO, FL 32819

MAILING ADDRESS · 3434 COLWELL AVENUE, SUITE 200 · TAMPA, FLORIDA 33614

WWW.WESTRIDGECDD.ORG

## Operation and Maintenance Expenditures April 2023 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from April 1, 2023 through April 30, 2023. This does not include expenditures previously approved by the Board.

The total items being presented: \$24,230.19

Approval	of Expenditures:
	Chairperson
	Vice Chairperson
	Assistant Secretary

#### Paid Operation & Maintenance Expenses

April 1, 2023 Through April 30, 2023

Vendor Name	Check Number	Invoice Number	Invoice Description	Inv	oice Amount
Clark, Albaugh & Rentz, LLP	100057	18330	Legal Services 03/23	\$	3,585.40
Duke Energy	EFT	9100 8743 4190 03/23	Electric Services 03/23	\$	2,590.03
Innersync Studio, Ltd	100058	21189	Website & Compliance Services 04/23	\$	384.38
Kimley-Horn and Associates, Inc.	100059	24344062	Engineering Services 02/28	\$	1,008.23
Rizzetta & Company, Inc.	100054	INV0000078881	District Management Fees 04/23	\$	3,760.50
Rizzetta & Company, Inc.	100055	INV0000078949	Mass Mailing 03/23	\$	1,344.96
Rizzetta & Company, Inc. The Ledger / News Chief/ CA Florida	100061	INV0000079451	Mass Mailing 04/23	\$	752.42
Holdings, LLC	100060	5434057	Legal Advertising 03/23	\$	282.61
Tierra Del Sol Homeowners Association, Inc.	100056	Tierra032123	Reimbursement for Street Lighting 03/23	\$	10,521.66
Report Total				\$	24,230.19

### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT

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MAILING ADDRESS · 3434 COLWELL AVENUE, SUITE 200 · TAMPA, FLORIDA 33614

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## Operation and Maintenance Expenditures May 2023 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from May 1, 2023 through May 31, 2023. This does not include expenditures previously approved by the Board.

The total items being presented: \$27,972.37

Approval	of Expenditures:
	Chairperson
	Vice Chairperson
	Assistant Secretary

#### Paid Operation & Maintenance Expenses

May 1, 2023 Through May 31, 2023

Vendor Name	Check Number	eck Number Invoice Number Invoice Description		Inve	oice Amount
Clark, Albaugh & Rentz, LLP	100066	18376 9100 8743 4190	Legal Services 04/23	\$	2,562.50
Duke Energy	EFT	03/23 Autopay 650	Electric Services 03/23	\$	2,616.88
Duke Energy	EFT	9101 4198 6868 03/23	Electric Services 03/23	\$	1,946.34
ESTAD, LLC	100067	4488	Remove Broken Gate & Construction Material 03/23	\$	1,485.00
Floralawn, Inc.	100068	18608	Landscape Maintenance 05/23	\$	5,895.00
James R Jones	100064	JJ042723	Board of Supervisors Meeting 04/27/23	\$	200.00
Kimley-Horn and Associates, Inc.	100069	24553737	Engineering Services 03/23	\$	931.48
Prestige Cleaning Group Inc.	100070	1529	Hurricane Repairs 11/22	\$	600.00
Ramada Inn	100065	Board Meeting 05/25/23	Room Rental for Board Meeting 05/25/23	\$	100.00
Rizzetta & Company, Inc.	100063	INV0000079706	District Management Fees 05/23	\$	3,760.50
SSS Down To Earth Opco, LLC	100062	INV154605	Landscape Maintenance 04/23	\$	7,874.67
Report Total				\$	27,972.37



## Financial Statements (Unaudited)

May 31, 2023

Prepared by: Rizzetta & Company, Inc.

westridgecdd.org

Assets
Cash In Bank
Investments
Prepaid Expenses
Refundable Deposits
Fixed Assets
Amount Available in Debt Service
Amount To Be Provided Debt Service
Total Assets
Liabilities
Accounts Payable
Accrued Expenses
Revenue Bonds Payable-Long Term
Total Liabilities
Fund Equity & Other Credits
Beginning Fund Balance
Investment In General Fixed Assets
Net Change in Fund Balance
Total Fund Equity & Other Credits
Total Liabilities & Fund Equity

Balance Sheet As of 05/31/2023 (In Whole Numbers)

Long-Term Deb	Fixed Assets Group	Total Gymnt Fund	Capital Project Fund	Debt Service Fund	Reserve Fund	General Fund
O	0	374,066	0	1,113	0	372,953
C	0	370,080	0	274,241	95,840	0
C	0	576	0	0	0	576
C	0	6,970	0	0	0	6,970
0	19,568,351	0	0	0	0	0
275,354	0	0	0	0	0	0
2,049,646	0	0	0	0	0	0
2,325,000	19,568,351	751,692	0	275,354	95,840	380,499
,		0.051				0.071
0	0	8,251	0	0	0	8,251
0	0	7,019	0	0	0	7,019
2,325,000						0
2,325,000	0	15,270	0		0	15,270
0	0	474,402	16,591	248,053	35,836	173,922
0	19,568,351	0	0	0	0	0
Ć	0	262,020	(16,591)	27,301	60,004	191,307
0	19,568,351	736,422	0	275,354	95,840	365,229
2,325,000	19,568,351	751,692	0	275,354	95,840	380,499

See Notes to Unaudited Financial Statements

Statement of Revenues and Expenditures
As of 05/31/2023

	Year Ending 09/30/2023	Through 05/31/2023	Year To D 05/31/202	
<del>-</del>	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues		3		
Revenues				
Special Assessments				
Tax Roll	254,815	254,815	334,823	(80,008)
Off Roll	167,980	167,980	85,132	82,848
Total Revenues	422,795	422,795	419,955	2,840
Expenditures				
Legislative				
Supervisor Fees	5,000	3,333	800	2,534
Total Legislative	5,000	3,333	800	2,534
Financial & Administrative				
Administrative Services	3,972	2,648	2,648	0
District Management	16,879	11,253	11,253	0
District Engineer	10,000	6,667	3,549	3,118
Disclosure Report	2,000	2,000	1,500	500
Trustees Fees	12,000	8,000	4,714	3,286
Assessment Roll	5,569	5,569	5,569	(1)
Financial & Revenue Collections	3,972	2,648	2,648	1
Accounting Services	18,203	12,135	12,135	(1)
Auditing Services	4,000	0	0	0
Arbitrage Rebate Calculation	500	333	500	(166)
Public Officials Liability Insurance	3,147	3,147	3,007	140
Legal Advertising	2,500	1,667	2,644	(978)
Dues, Licenses & Fees	175	175	175	0
Miscellaneous Fees	500	333	853	(519)
Property Appraiser Fees	0	0	3,028	(3,028)
Website Hosting, Maintenance, Backup & Email	4,000	2,667	2,553	114
Total Financial & Administrative	87,417	59,242	56,776	2,466
Legal Counsel				
District Counsel	35,000	23,333	19,756	3,577
Total Legal Counsel	35,000	23,333	19,756	3,577
Electric Utility Services				
Utility - Street Lights	100,000	66,667	41,562	25,105
Total Electric Utility Services	100,000	66,667	41,562	25,105
Other Physical Environment				
General Liability & Property Insurance	2,878	2,878	2,750	128
Landscape Maintenance	175,000	116,667	61,569	55,097
Total Other Physical Environment	177,878	119,545	64,319	55,225

Statement of Revenues and Expenditures As of 05/31/2023

	Year Ending	Through	Year To D	
_	09/30/2023 05/31/2023		05/31/2023	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Road & Street Facilities				
Sidewalk Maintenance & Repair	2,500	1,666	43,150	(41,483)
Street Sign Repair & Replacement	1,000	667	0	667
Roadway Repair & Maintenance	8,000	5,333	0	5,333
Total Road & Street Facilities	11,500	7,666	43,150	(35,483)
Contingency				
Miscellaneous Contingency	6,000	4,000	2,285	1,715
Total Contingency	6,000	4,000	2,285	1,715
Total Expenditures	422,795	283,786	228,648	55,139
Total Excess of Revenues Over(Under) Expen-	0	139,009	191,307	(52,298)
ditures				
Fund Balance, Beginning of Period	0	0	173,922	(173,922)
Total Fund Balance, End of Period	0	139,009	365,229	(226,220)
<del>-</del>				

Statement of Revenues and Expenditures
As of 05/31/2023

	Year Ending	Through	Year To D	ate
	09/30/2023	05/31/2023	05/31/202	23
_	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	4	(4)
Special Assessments				
Tax Roll	36,000	36,000	47,918	(11,918)
Off Roll	24,000	24,000	12,081	11,919
Total Revenues	60,000	60,000	60,003	(3)
Expenditures				
Contingency				
Sidewalk Maintenance & Repair	30,000	30,000	0	30,000
Capital Reserve	30,000	30,000	0	30,000
Total Contingency	60,000	60,000	0	60,000
Total Expenditures	60,000	60,000	0	60,000
	_	_		
Total Excess of Revenues Over(Under) Expenditures	0	0	60,003	(60,003)
Fund Balance, Beginning of Period	0	0	35,837	(35,837)
Total Fund Balance, End of Period	0	0	95,840	(95,840)

Statement of Revenues and Expenditures
As of 05/31/2023

	(III Whole I tallioe	15)		
	Year Ending	Through	Year To Date	
	09/30/2023	05/31/2023	05/31/202	23
_	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	5,403	(5,403)
Special Assessments				
Tax Roll	252,672	252,672	250,810	1,862
Total Revenues	252,672	252,672	256,213	(3,541)
Expenditures				
Debt Service				
Interest	147,672	147,672	140,940	6,732
Principal	105,000	105,000	105,000	0
Total Debt Service	252,672	252,672	245,940	6,732
Total Expenditures	252,672	252,672	245,940	6,732
Tat 1 Francis Character Orac (U. 1.) Francis	0	0	10.272	(10.272)
Total Excess of Revenues Over(Under) Expenditures		0	10,273	(10,273)
Total Other Financing Sources(Uses)				
Interfund Transfer (Expense)				
Interfund Transfer	0	0	17,027	(17,027)
Total Other Financing Sources(Uses)	0	0	17,027	(17,027)
Fund Balance, Beginning of Period	0	0	248,054	(248,054)
<del>-</del>				
Total Fund Balance, End of Period	0		275,354	(275,354)

#### 650 Capital Projects Fund S2005

#### **Westridge Community Development District**

Statement of Revenues and Expenditures
As of 05/31/2023

	Year Ending 09/30/2023	Through 05/31/2023	Year T 05/31	
	Annual Budget	YTD Budget	YTD Actual	YTD Variance
Revenues				
Interest Earnings				
Interest Earnings	0	0	436	(436)
Total Revenues	0	0	436	(436)
Total Excess of Revenues Over(Under) Expenditures	0	0	436	(436)
Total Other Financing Sources(Uses) Interfund Transfer (Revenue)				
Interfund Transfer	0	0	(17,027)	17,027
Total Other Financing Sources(Uses)	0	0	(17,027)	17,027
Fund Balance, Beginning of Period	0	0	16,591	(16,591)
Total Fund Balance, End of Period	0	0	0	0

#### Westridge CDD Investment Summary May 31, 2023

Account	<u>Investment</u>	 alance as of 1ay 31, 2023
Truist	Money Market Account	\$ 95,840
	<b>Total Reserve Fund Investments</b>	\$ 95,840
US Bank Series 2005 Reserve US Bank Series 2005 Revenue US Bank Series 2005 Prepayment	First American Government Obligation Fund Class Y First American Government Obligation Fund Class Y First American Government Obligation Fund Class Y	\$ 131,006 126,208 17,027
	Total Debt Service Fund Investments	\$ 274,241

#### Westridge Community Development District Summary A/P Ledger From 05/1/2023 to 05/31/2023

	Fund Name	GL posting date	Vendor name	Document num	ber Description	Balance Due
650, 2633						
,	650 General Fund	02/01/2023	Duke Energy	9100 8743 4190 1 ACH	2/22 Electric Services 12	2/22 2,514.23
	650 General Fund	05/08/2023	Duke Energy	9100 8743 4190 0 Autopay 650	4/23 Electric Services 04	4/23 2,616.88
	650 General Fund	05/11/2023	Duke Energy	9101 4198 6868 0 Autopay 650	4/23 Electric Services 04	4/23 2,919.51
	650 General Fund	05/26/2023	Janice A Stradley	JS032323	Board of Superviso Meeting 03/23/23	ors 200.00
Sum for 650, 263 Sum for 65 Sum Tota	0				Ç	8,250.62 8,250.62 8,250.62

#### Westridge Community Development District Notes to Unaudited Financial Statements May 31, 2023

#### **Balance Sheet**

- 1. Trust statement activity has been recorded through 05/31/2023.
- 2. See EMMA (Electronic Municipal Market Access) at <a href="https://emma.msrb.org">https://emma.msrb.org</a> for Municipal Disclosures and Market Data.

#### Summary A/R Ledger - Payment Terms

3. Payment terms for landowner assessments are (a) defined in the FY22-23 Assessment Resolution adopted by the Board of Supervisors, (b) pursuant to Florida Statutes, Chapter 197 for assessments levied via the county tax roll.



#### 734 South Combee Road, Lakeland, FL. 33801 Phone: (863) 668-0494

DATE:	May 16 <sup>th</sup> , 2023
PROPOSAL SUBMITTED TO:	Westridge CDD Attn: Carol Brown
JOB INFORMATION:	Westridge CDD
RE: Tree Replacement	
Floralawn, Inc. proposes to perform	rm the following:
Furnish and install landscape mate straighten and stake existing trees	erials at the above listed location to replace one unhealthy and dead tree, and (26) as follows:
Quantity 1 26 1 3	Description Live Oak - 3" Cal., 12-14' Ht Pro 40 Tree Stake Removal and Disposal C.Y. Mulch
	TOTAL: \$3,261.30
	lawn, Inc. is not responsible for any damage to driveways or walks that are in poor condition wn, Inc. will also not be responsible for any damage to septic tanks and/or underground by the Owner or a locate service.
alteration or deviation from the above specome an additional charge over and a	I. All work to be completed in a workmanlike manner according to standard practices. Any pecifications involving additional costs will be executed only upon written orders and will bove the estimate. All agreements are contingent upon strikes, accidents, or delays beyond our stance within (30) days and is void thereafter at the option of the undersigned.
Submitted by (Floralawn, Inc.):	Loren Winget
	***ACCEPTANCE OF PROPOSAL***
The above prices, specifications ar work as specified. Payment will be	nd conditions are hereby accepted. Floralawn, Inc. is authorized to perform the made as outlined above.
Date:	Signature:
	Print Name:



#### 734 South Combee Road, Lakeland, FL. 33801 Phone: (863) 668-0494

DATE:	May 16 <sup>th</sup> , 2023
PROPOSAL SUBMITTED TO:	Westridge CDD Attn: Carol Brown
JOB INFORMATION:	Westridge CDD
RE: Tree Replacement	
Floralawn, Inc. proposes to perfo	rm the following:
Furnish and install landscape matematch existing, as follows:	erials at the above listed location to replace removed Washingtonia Palm to
Quantity 1 1	<u>Description</u> Washingtonia Palm 20'-25' OA Palm Staking
1	C.Y. Mulch
	TOTAL: \$1,780.15
· · · · · · · · · · · · · · · · · · ·	alawn, Inc. is not responsible for any damage to driveways or walks that are in poor condition awn, Inc. will also not be responsible for any damage to septic tanks and/or underground d by the Owner or a locate service.
alteration or deviation from the above s become an additional charge over and a	d. All work to be completed in a workmanlike manner according to standard practices. Any specifications involving additional costs will be executed only upon written orders and will above the estimate. All agreements are contingent upon strikes, accidents, or delays beyond our otance within (30) days and is void thereafter at the option of the undersigned.
Submitted by (Floralawn, Inc.):	Loren Winget
	***ACCEPTANCE OF PROPOSAL***
The above prices, specifications at work as specified. Payment will be	nd conditions are hereby accepted. Floralawn, Inc. is authorized to perform the e made as outlined above.
Date:	Signature:
	Print Name:



Proposal

Date: 5/16/2023 Work Order #6404

**PO** #

**Customer:** 

Carol Brown
Rizzetta & Company
3434 Colwell Ave
Suite 200
Tampa, FL 33614

**Property:** 

Westridge CDD

Davenport, FL

#### Palm Trimming on Blvd.

Tree Trimming- x90 Washingtonian palms to be trimmed on a 10/2 scale.

Debris- All tree debris cleaned up & hauled away.

**Palm Trimming** 

**Palm Trimming** 

**PROJECT TOTAL:** 

\$7,540.00

#### **Terms & Conditions**

Special Instructions/Remarks: Floralawn, Inc. is not responsible for any damage to driveways or walk that are in poor condition prior to start of work. Floralawn will also not be responsible for any damage to septic tanks or underground utilities that are not previously identified by the Owner or marking service.

We hereby propose to furnish labor and materials, complete in accordance with the above specifications for the sum of:\$7,020.00 (Seven thousand, twenty dollars and 0/100), with payments to be made as follows:

50% Deposit with the Remaining Balance Due Upon Completion with a signed proposal.

Material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements are contingent upon strikes, accidents, or delays beyond our control. This proposal is subject to acceptance within 30 days and is void thereafter at the option of the undersigned.

Ву		Ву
	Brian Harbin	
Date	5/16/2023	Date
	<u> </u>	Westridge CDD



Proposal

Date: 5/16/2023 Work Order #6432

**PO** #

**Customer:** 

Carol Brown Rizzetta & Company 3434 Colwell Ave Suite 200 Tampa, FL 33614 **Property:** 

Westridge CDD

Davenport, FL

#### Palm Trimming and debooting

Tree Trimming – x90 Washingtonian Palms to be trimmed on a 10/2 scale and removing the boots.

Tree debris – all tree debris will be cleaned up and hauled away.

Palm Trimming

**Palm Trimming** 

**PROJECT TOTAL:** 

\$9,360.00

#### **Terms & Conditions**

Special Instructions/Remarks: Floralawn, Inc. is not responsible for any damage to driveways or walk that are in poor condition prior to start of work. Floralawn will also not be responsible for any damage to septic tanks or underground utilities that are not previously identified by the Owner or marking service.

We hereby propose to furnish labor and materials, complete in accordance with the above specifications for the sum of: \$9,360 (Nine thousand, three hundred sixty dollars and 00/100), with payments to be made as follows:

50% Deposit with the Remaining Balance Due Upon Completion with a signed proposal.

Material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements are contingent upon strikes, accidents, or delays beyond our control. This proposal is subject to acceptance within 30 days and is void thereafter at the option of the undersigned.

Ву		Ву	
	Brian Harbin		
Date	5/16/2023	Date	
	Floralawn	Westridge CDD	

# Westridge Community Development District Board of Supervisors

, do hereby resign from the
stridge Community Development
2023 , 2023.
Signature
Maria Perez
Print Name
Data: 05/19/2023

#### TAB 5B

#### WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT BOARD OF SUPERVISORS OATH OF OFFICE

, A CITIZEN OF THE ST	ATE OF FLORIDA AND OF THE
	YED BY OR AN OFFICER OF
*	AND A RECIPIENT OF PUBLIC
	REBY SOLEMNLY SWEAR OR
	OF THE UNITED STATES AND
EDGMENT OF OATH BE	<u>ING TAKEN</u>
ministered before me by m	neans of □ physical presence or □
•	
	*
	aged to and before the that he she
om empressed.	
Notary Public State of F	 Jorida
Trotaly Tuolie, State of T	1011011
Print Name:	
Commission No.:	Expires:
	A, AND BEING EMPLOVELOPMENT DISTRICT OR OFFICER, DO HER THE CONSTITUTION  EDGMENT OF OATH BE  ministered before me by many of the day of the da

#### **RESOLUTION 2023-07**

A RESOLUTION OF THE BOARD OF SUPERVISORS OF WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT REDESIGNATING AN ASSISTANT SECRETARY OF THE DISTRICT, AND PROVIDING FOR AN EFFECTIVE DATE

**WHEREAS**, the Westridge Community Development District (hereinafter the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within Polk County, Florida; and

WHEREAS, the Board of Supervisors (hereinafter the "Board") previously designated Maria Perez as an Assistant Secretary pursuant to Resolution 2023-05; and

WHEREAS, the Board now desires to re-designate the Assistant Secretary.

,	EREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS E COMMUNITY DEVELOPMENT DISTRICT:
Section 1.	is hereby appointed as Assistant Secretary.
Section 2.	This Resolution shall become effective immediately upon its adoption.
PASSED A	<b>AND ADOPTED</b> this 22 <sup>nd</sup> day of June 2023.
ATTEST:	WESTRIDGE COMMUNITY DEVELOPMENT DISTRICT
Secretary / Assista	nt Secretary Chairperson, Board of Supervisors



PO Box 2804 Sanford, FL 32772-2804 (407) 708-5695 | info@fmsflorida.net

## **Proposal**

Date	Number
5/22/2023	23-10433
Expiration	Terms

\$15,942.95

To approve this work, please return to the sender by

1. Sign and scan this proposal to the sender or to

**Total** 

info@fmsflorida.net.

doing either of the following:

Westridge CDD c/o Rizzetta & Company, Inc. 3434 Colwell Avenue Suite 200 Tampa, FL 33614

Job Name & Location	
Westridge CDD 6673 Dutton Drive Wesley Chapel, FL 33545	Code

Requested By	Prepared By	Safety Concern	Purchase Order
Kristi Roxas	Shane Girard	No	

Description of Work	Quantity	Rate	Amount
This is for supplying, assembling and installing (5) flashing electronic digital visual 36" Stop signs as discussed with Kristi. Please see the attached specifications sheet to view these units.			
This includes supplying (5) LedLighting Solutions Solar Powered LED Flashing Stop Signs units, supplying (5) $16' \text{ tall x 2 5/8"}$ wide rounded aluminum posts and assembling and anchoring sign posts into the ground 4' in depth with concrete poured around the base of the post and also framing / pouring a 2' x 2' concrete pad at ground level around the posts.			
*Management will need to supply an outlined location map of where these are to be installed prior to scheduling. We will remove the existing stop signs / poles and either haul offsite or deliver to community storage location to be stored for future use.			
This includes all labor, tools and materials needed to complete this job. This does not includes any permitting fees.			
- Material costs to supply (5) LedLighting Solutions Solar Powered LED Flashing Stop Sign sign units as described above.	5	1,872.60	9,363.00
- Material costs to supply (5) $16' \times 25/8"$ aluminum posts, all related hardware and concrete as described above.	5	565.99	2,829.95
- Labor costs to assemble, deliver and install (5) flashing electronic digital visual 36" Stop signs as described above.	5	750.00	3,750.00

FM Solutions agrees to provide all labor, supervision, materials, and equipment necessary to perform the work outlined by this proposal. Our proposals reflect a professional and proper way of completing a project. We do not believe in taking "shortcuts" however, we can still be as competitive as others when comparing similar approaches. For more information, please visit our website at www.fmsflorida.net

The signer below here by approves this work and represents that he/she has the requisite authority to act in the capacity on behalf of the property owner.

2. Reply to the email you received with an approval message stating the total amount that you are approving.

Authorized Signature

Printed Name & Title

Date Approved





## 36" SOLAR POWERED FLASHING STOP SIGN

- Our bright LED flashing Stop Sign is part of a solar traffic safety series
- This sign's bright flashing LED lights and reflective 3M material can be seen from over 2500ft and makes for a great addition for safety pertaining to reducing speed ahead
- Made with an aluminum alloy board and solar board to MUTCD (R1-1) specifications
- These signs are used to warn drivers that there is a Stop Sign coming up and they should begin slowing down. Many cities, companies, industries use this for new stop signs or when stop sign is blocked from drivers seeing.

## PRODUCT APPLICATIONS

Solar LED Traffic Safety Sign can be used on streets, in parking lots and more. Since these are solar powered, they can be used anywhere there is sun light. This product is very simple to install and use.

#### **INCLUDES:**

- SIGN
- SOLAR PANEL
- MOUNTING HARDWARE
- INTERNAL BATTERY BACKUP

**DOES NOT INCLUDE POLE** 



#### **PRODUCT SPECIFICTIONS**

TYPE: Solar LED 36" Stop Sign PRODUCT CODE: CSTP036

**MUTCD CODE: R1-1** 

SOLAR CHARGING PANEL:12V, 5w Monocrystalline silicone

**COLOR RANGE:** Yellow

WORKING MODE: All Day or Just Evening, flashing

**BATTERY:** Lithium battery 7.4V/4400AH

VISIBLE DISTANCE: >2500 feet

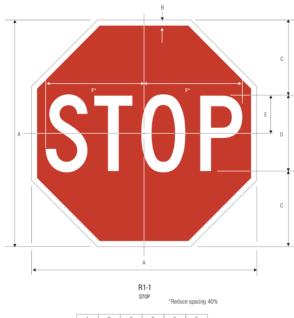
WORKING TIME: After one full charge, 5-7 consecutive days

**BATTERY LIFE SPAN:** 3-5 Years **WARRANTY:** 3 Year Full Warranty

THE DIMENSIONS: 36-inch Diamond (36"x36")

o PACKING DIMENSIONS: 38" x 38" x 6", 1 Piece

These signs are used to warn drivers that there is a Stop Sign coming up and they should begin slowing down. Many cities, companies, industries use this for new stop signs or when stop sign is blocked from drivers seeing. Solar LED Traffic Safety Sign can be used on streets, in parking lots and more. Since these are solar powered, they can be used anywhere there is sun light. This product is very simple to install and use.



					Heduc	e spacing	9
	А	В	С	D	Е	F	
	18	.375	6	6 C	3	7.75	
	24	.625	8	8 C	4	10	
C	30	.75	10	10 C	5	12.5	
_	36	.875	12	12 C	6	15	
	48	1.25	16	16 C	8	20	

#### **MUTCD GUIDELINES**

## The CSTP036 adheres to the MUTCD Standards found within MUTCD Guidelines Section 2A.07 for Retroreflective and Illumination

- Illumination of a sign by Light emitting diodes (LEDs)
- Sign Element to be Illuminated: (1) Symbol or word message (2) Portions of the Sign border
- LED's are placed within 1 border unit of border and within words
- LED's are red in color
- LED's are within 1/4" in width
- LED's flashing at a rate of 50 times per minute
- Background of sign is standard 3M reflective engineering grade material



PO Box 2804 Sanford, FL 32772-2804 (407) 708-5695 | info@fmsflorida.net

## **Proposal**

Date	Number
5/22/2023	23-10434
Expiration	Terms

Westridge CDD c/o Rizzetta & Company, Inc. 3434 Colwell Avenue Suite 200 Tampa, FL 33614

Job Name & Location	
Westridge CDD 6673 Dutton Drive Wesley Chapel, FL 33545	Code

Requested By	Prepared By	Safety Concern	Purchase Order
Kristi Roxas	Shane Girard	No	

Description of Work	Quantity	Rate	Amount
This is for supplying, assembling and installing (5) flashing electronic digital visual speed limit signs as discussed with Krisit. Please see the attached photo document to see examples of these units.			
This includes supplying (5) ElanCity EVOLIS Solar Powered Radar Speed Signs with a White Refelctive Front Face, supplying (5) 14' tall x 3 5/8" wide rounded aluminum posts and assembling and anchoring sign posts into the ground 4' in depth with concrete poured around the bases of the posts and also framing / pouring a 2' x 2' concrete pads at ground level around the posts.			
*Management will need to supply and outlined location map of where this is to be installed prior to scheduling.			
This includes all labor, tools and materials needed to complete this job. This does not includes any permitting fees.			
- Material costs to supply (5) ElanCity EVOLIS sign units as described above.	5	4,124.78	20,623.90
- Material costs to supply (5) $14' \times 35/8"$ aluminum posts, all related hardware and concrete as described above.		514.52	2,572.60
- Labor costs to assemble, deliver and install (5) flashing electronic digital visual speed limit signs as described above.	5	750.00	3,750.00

FM Solutions agrees to provide all labor, supervision, materials, and equipment necessary to perform the work outlined by this proposal. Our proposals reflect a professional and proper way of completing a project. We do not believe in taking "shortcuts" however, we can still be as competitive as others when comparing similar approaches. For more information, please visit our website at www.fmsflorida.net

The signer below here by approves this work and represents that he/she has the requisite authority to act in the capacity on behalf of the property owner.

approving. **Authorized Signature** Printed Name & Title Date Approved

To approve this work, please return to the sender by doing either of the following:

- 1. Sign and scan this proposal to the sender or to info@fmsflorida.net.
- 2. Reply to the email you received with an approval message stating the total amount that you are















April 21, 2023

Carol L. Brown – District Manager Rizzetta & Company, Inc. 3434 Colwell Avenue, Suite 200 Tampa, Florida 33614

RE: Westridge Community Development District Registered Voters

Dear Ms. Brown,

In response to your request, there are currently 706 voters within the Westridge Community Development District. This number of registered voters in said District is as of April 15, 2023.

Please do not hesitate to contact us if we can be of further assistance.

Sincerely,

Lori Edwards

Supervisor of Elections

où Edwards

Polk County, Florida

P.O. Box 1460, Bartow, FL 33831 • Phone: (863) 534-5888

**PolkElections.gov**